**Supplier/ Partner Compliance Statement**

Rafael Advanced Defense Systems Ltd. ("**Rafael**") is committed to a high standard of ethical conduct and compliance conduct. Accordingly, Rafael requires its business partners and other third parties engaged by it to be aware of its Ethical Code and to carefully follow the values and ethical rules reflected therein.

Notwithstanding, Rafael maintains a comprehensive and robust Anti-Corruption [Compliance Program](https://www.rafael.co.il/wp-content/uploads/2020/05/ANTI-CORRUPTION-POLICY33.pdf" \o "PDF document for download or viewing, Opens in new window" \t "_blank) which prohibits Rafael, its officers, directors, employees, subsidiaries, affiliates, business partners and other third parties engaged by it from conducting business in a corrupt manner, including directly or indirectly giving, promising, offering, or authorizing any third party to offer anything of value to a local or foreign Government Official[[1]](#footnote-3) in an attempt to make an improper influence. In addition, Rafael and anyone acting on its behalf must maintain books, records, and accounts that accurately and fairly reflect all transactions and dispositions of Rafael’s assets.

Further information is available at: [www.Rafael.co.il/corporate-policies/](http://www.Rafael.co.il/corporate-policies/)

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| **Without derogating the General Terms and Conditions ("GTC") applicable to your engagement with Rafael, please answer the following questions**: | |
| 1. Does any Government Official have any beneficial ownership or other financial interest in your business entity? | **NO  YES** |
| 1. Is any owner, director or member of your senior management a Government Official; or has been a Government Official within the last five (5) years? | **NO  YES** |
| 1. Is any close relative (spouse, parent, child, sibling) of any owner, director or member of your senior management a current Government Official? | **NO  YES** |
| 1. For the purpose of providing services to Rafael and/or as part of the services which shall be performed for Rafael, do you or anyone acting on your behalf, will interact with Government Officials (including for the purpose of obtaining permits or approvals)? | **NO  YES** |
| 1. Within the past five (5) years, has your business entity or any of its affiliates, current or former owner/s, director/s or principal/s been suspended, debarred from doing business and/or investigated for, charged with, convicted of or been involved in a settlement or a plea regarding breach of any applicable law in the field of bribery, corruption, fraud, misrepresentation, money laundering, tax evasion or other corrupt activities? | **NO  YES** |
| If you answered "YES" to any of the above, please provide additional information: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   1. We further agree to promptly notify Rafael in writing in case of future material changes to the information provided above.  |  |  |  |  | | --- | --- | --- | --- | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | Date | Signature | Title | Full name | | |

1. The term "**Government Official**" refers to any officer or employee of any national, regional or local government, or any department or agency of such government, or any officer or employee of a government-owned or controlled company or enterprise. Government Official may also include any political party, political party official, or candidate for political office. [↑](#footnote-ref-3)